



## Suggested Wording for Gifts to BCSS Through Your Will

### Cash Bequests or Legacies:

*..to pay the sum of XXX Dollars (\$XXX.XX) to the British Columbia Schizophrenia Society, (to be used for XXX) and I direct a receipt of the Treasurer or other authorized representative of the foundation shall be a sufficient discharge to my Executor/Trustee.*

### Residuary Estate Gifts:

If you choose to leave a share of the residue of your estate to the BC Schizophrenia Society, we suggest that the following wording may be useful:

*"To divide the residue of my estate into equal shares and to pay XX shares to the British Columbia Schizophrenia Society (to be used for XXX) and I direct the receipt of the Treasurer or other authorized representative of the foundation shall be a sufficient discharge to my Executor/Trustee."*

Alternatively, rather than using shares, some people may prefer to leave a percentage of their estate residue:

*"To pay XX% of the residue of my estate to the British Columbia Schizophrenia Society, (to be used for XXX) and I direct the receipt of the Treasurer or other authorized representative of the foundation shall be a sufficient discharge to my Executor/Trustee."*

### Creation of an Endowment Fund:

This wording may be used to assist in leaving an endowment in perpetuity or for a fixed length of time. Your advisor and BCSS will work with you to ensure your wishes are carried out.

*"To pay XXX dollars (\$XXX.XX) to British Columbia Schizophrenia Society ("BCSS") to establish a fund to be known as the XYZ Endowment Fund, (the "Fund"), the income of which is to be used for (insert the purpose here) annually, and I direct that BCSS may:*

- (i) invest the Fund as part of its pooled endowment funds;*
- (ii) if any income of the Fund is not used in a particular year, BCSS may add the unused income to the capital of the Fund, or invest the unused income with the intent that it and any income resulting from it retain the status of income;*
- (iii) if unforeseen circumstances make the specified use of the Fund no longer practical or desirable, the Board of BC Schizophrenia Society may change the terms of the Fund, those changes to be in keeping, as far as possible, with the spirit and general intent of this gift."*

*For further information and to discuss your specific needs, please contact:*

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